**INTEREST RATES MARKET NOTICE**

**Date: 23 February 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC086”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 24 February 2015 under its **Residential Mortgage Warehousing Programme** dated **1 February 2013.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Bond Code** TWC086

**Nominal Issued** R 25,000,000.00

**Issue Price** 100 %

**Coupon** 6.383%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 24 March 2015

**Books Close** 18 March 2015

**Interest Payment Date(s)** 24 March 2015

**Last Day to Register** By 17:00 on17 March 2015

**Issue Date** 24 February 2015

**Date Convention** Following

**Interest Commencement Date** 24 February 2015

**First Interest Payment Date** 24 March 2015

**ISIN No.** ZAG000124074

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC086Pricing%20Supplement%2020150224.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC086Pricing%20Supplement%2020150224.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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